

Applicants details:

Applicant 1: Borrower **Mortgagor** **Guarantor**

Title: Mr Mrs Ms Miss Other

Surname:

Given names:

Previous name:

Mother's Maiden name:

Date of birth: Male Female

Marital status: Single Married De facto
Widowed Separated Divorced

Full name of Spouse:
If not applicant 2

Number of dependents: Ages:

Current living status: Own home Mortgage Renting

Live with family Boarding Other

Current address:

Time at current address: years months

If under 3 years, please provide previous address:

Postal address (if different from current residential address):

Email:

Home phone number: Preferred

Work phone number: Preferred

Mobile number: Preferred

Australian Citizen: Yes No If No, state Visa No.:

Resident of :
(if not Australia)

Face to face identity check Yes No If no, please detail

Applicant 2: Borrower **Mortgagor** **Guarantor**

Title: Mr Mrs Ms Miss Other

Surname:

Given names:

Previous name:

Mother's Maiden name:

Date of birth: Male Female

Marital status: Single Married De facto
Widowed Separated Divorced

Full name of Spouse:
If not applicant 1

Number of dependents: Ages:

Current living status: Own home Mortgage Renting

Live with family Boarding Other

Current address:

Time at current address: years months

If under 3 years, please provide previous address:

Postal address (if different from current residential address):

Email:

Home phone number: Preferred

Work phone number: Preferred

Mobile number: Preferred

Australian Citizen: Yes No If No, state Visa No.:

Resident of :
(if not Australia)

Face to face identity check Yes No If no, please detail

Employment details:

Applicant 1:

Current Employment status:

PAYG Self employed Contractor Temporary
Full time Part time Casual Student
Probation Home duties Family business
Retired Not employed Govt. benefit recipient

Occupation:

Employment sector or nature of business:

Employer / Company name and address:

Employer contact name and phone number (HR / Payroll contact):

Employer email:

Time at current employment:

Years Months

Average hours/ week
(if casual/ part-time):

Hours

Previous employment

If employed or in business for less than 2 years, please provide:

Previous occupation and industry (if different from current):

Employer / Company name and address:

Time at previous employment:

Years Months

Additional comments relating to employment or if probation is ticked:

IF THE APPLICANT IS AGED 45 YEARS OR OVER:

1. What is your planned retirement age?

2. Will you reach planned retirement age during the term of the loan

Yes No

If yes, how do you plan to pay off the loan once you retire?

Nearest relative details (not living with you) :

Full Name:

Address:

Relationship to you:

Contact number:

Applicant 2:

Current Employment status:

PAYG Self employed Contractor Temporary
Full time Part time Casual Student
Probation Home duties Family business
Retired Not employed Govt. benefit recipient

Occupation:

Employment sector or nature of business:

Employer / Company name and address:

Employer contact name and phone number (HR / Payroll contact):

Employer email:

Time at current employment:

Years Months

Average hours/ week
(if casual/ part-time):

Hours

Previous employment

If employed or in business for less than 2 years, please provide:

Previous occupation and industry (if different from current):

Employer / Company name and address:

Time at previous employment:

Years Months

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1. What is your planned retirement age?

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Full Name:

Address:

Relationship to you:

Contact number: